

LIBEREC REGION



BASIC DATA

The Liberec Region is located in North Bohemia on the borders of Saxony and Poland, neighboring the regions Hradec Králové, Central Bohemia and Ústí nad Labem. The region of Liberec is divided among four districts: Česká Lípa, Jablonec nad Nisou, Liberec and Semily. It is the smallest region of the Czech Republic. Its area as confirmed on 1.1. 2006 was only 3,163 km² or 4.0 % of the national territory. On December 31, 2006 the region had 430,774 inhabitants, which was 4.2 % of the population of the Czech Republic, one of the smallest among all regions in the country. There are 215 communities in the region, which is 3.4 % of all communities in the country, only the region Karlovy Vary is behind Liberecký in this respect. Liberec (population 98,781) is the regional capital. There are only 15 towns with a population exceeding 5,000 in the region.

Although Liberec Region is the smallest region in the Czech Republic, there are five protected landscape areas (among others: Jizerské hory, Český ráj, Kokořínsko) and a part of the National park Krkonoše. The Liberec Region is remarkable for the density of recreational facilities built on its territory, mainly in Český ráj and around the lake Máchovo jezero. There are ideal conditions for winter sports in the region, mainly in western Krkonoše and in Jizerské hory with Jizerská magistrála, a ski highway running along the main range of the mountains. Even Liberec is an important winter sport center. The capital of the region is the venue of the Nordic ski World championship in 2009.

No landmark from the list of UNESCO can be found on the territory of this region but rock towns in Český ráj are among candidates. As for castles, the most important are Hrubý Rohozec, Bezděz, Zákupy and Sychrov. Glass blowing museums in Nový

Bor, Kamenický Šenov and Železný Brod, as well as the "Krkonošské museum" in Jilemnice, display local traditions to visitors. The zoo, botany garden and aquacentrum in Liberec belong to the most visited places.

There is just one university in the Liberec Region, the Technical University of Liberec (TUL) with six colleges. Art and Architecture College and Mechatronics College have certain importance, exceeding the regional boundaries, while a textile engineering college keeps the very top international level. The only school on this level for textile technologies in Czech Republic has a large share in research and development in Europe. In 2004 research and development investment in the region per capita reached Kč 2,029 (€ 74.80) giving jobs to 0.39 % of local employees. In this respect, the Liberec Region is sixth place in the Czech Republic.

This region has the highest proportion of manufacturing in the Czech Republic. Glassworks and trinket factories are among the largest enterprises here and there is a big inflow of foreign investment to the local car making industry. The importance of the textile industry is of course very high. Another primary sector is the lumber industry and strong clusters of glassmaking and technical textiles production have been here for a long time.

The region's potential is in cluster initiatives growing from local traditional activities, supplies of raw materials for glassmaking and the construction industry, good road connection to the capital, research potential of universities in the area of technical textiles, both natural and cultural landmarks, good condition for development of winter sports, a high number of frontier - transit points and a high density of recreation facilities.

BASIC DATA

Land Area.....3,163 km²

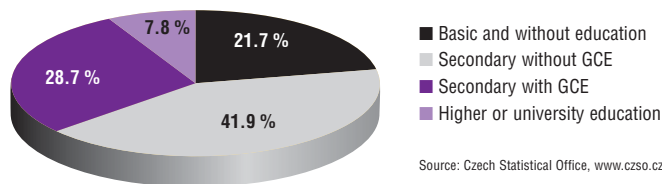
POPULATION

Total**430,774**
 Percentage in the total population of Czech Republic (%).....4.2
 Population density (persons/km²).....136
 Average work force227,088
 Number of job seekers17,258

NUMBER OF ECONOMIC UNITS ACCORDING TO PREVAILING ACTIVITY

Total**111,299**
 Industry18,120
 Construction15,331
 Agriculture & forestry6,064
 Services71,784

EDUCATION – POPULATION MORE THAN 15 YEARS OLD



GDP BY REGIONS

Region	Total		Per capita	
	mln. CZK	mln. EUR	CZK	EUR
Liberec Region	114,565	4,042	266,553	9,405
Average GDP for Czech regions	230,827	8,144	294,679	10,400
Share in GDP of the Czech Republic	3.55 %			

Source: Czech Statistical Office, www.czso.cz

UNEMPLOYMENT ACCORDING TO SEX STRUCTURE

	Number	Share
Women	8,027	55.11 %
Men	6,539	44.89 %
Total number of job seekers	14,566	

Source: Ministry of Labor & Social Affairs, www.mpsv.cz

FOREIGN DIRECT INVESTMENT

Region	FDI (mln. CZK)	FDI (mln. EUR)
Karlovy Vary (min)	16,040	553
Liberec	46,116	1,590
Prague (max)	801,100	27,619
Average	106,540	3,673

Source: Czech National Bank, www.cnb.cz

AVERAGE GROSS MONTHLY WAGE – 5-YEAR TREND

Year	2002		2003		2004		2005		2006	
	CZK	EUR	CZK	EUR	CZK	EUR	CZK	EUR	CZK	EUR
Liberec Region	14,089	457	15,117	475	16,231	509	17,492	587	18,582	656
Average for Czech Republic	15,844	514	16,917	531	18,035	565	19,624	659	20,844	735
Average for Czech regions	14,499	471	15,509	487	16,557	519	17,903	601	19,031	671

Source: Czech Statistical Office, www.czso.cz

ADMINISTRATIVE BREAKDOWN

Number of districts4
 Number of municipalities215
 of that, number of towns36

REPRESENTATION OF PROFESSIONAL CLASSES (%)

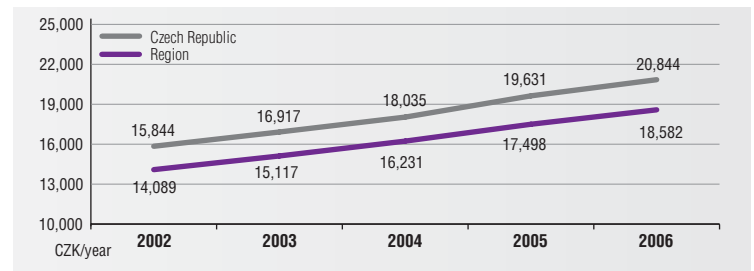
Unskilled and unqualified workers7.1
 Plant and machine operators and assemblers19.4
 Craft and related trades workers22.4
 Skilled agricultural and forestry workers1.0
 Workers in services & sales7.7
 Administrative6.6
 Specialists8.4
 Legislators, senior officials and managers8.7
 Armed forces0.3
 Technical, health care, pedagogical workers & workers in similar sectors17.9

of which

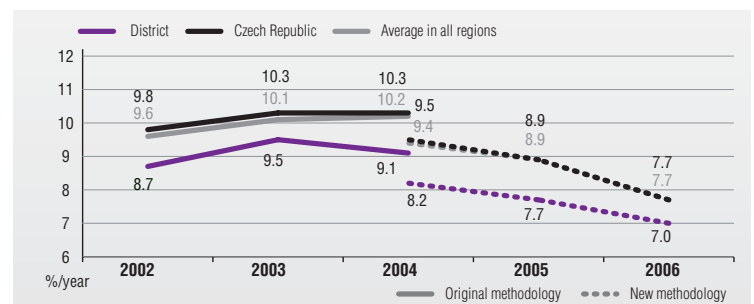
Technicians in physical, technical & related branches31.0
 Technicians in biology, health care & agriculture13.0
 Pedagogical workers5.6
 Others assistant skilled workers50.4

Source: Czech Statistical Office, www.czso.cz

AVERAGE MONTHLY GROSS WAGE – 5-YEAR TREND



UNEMPLOYMENT – 5-YEAR TREND



LISTS OF AIRPORTS

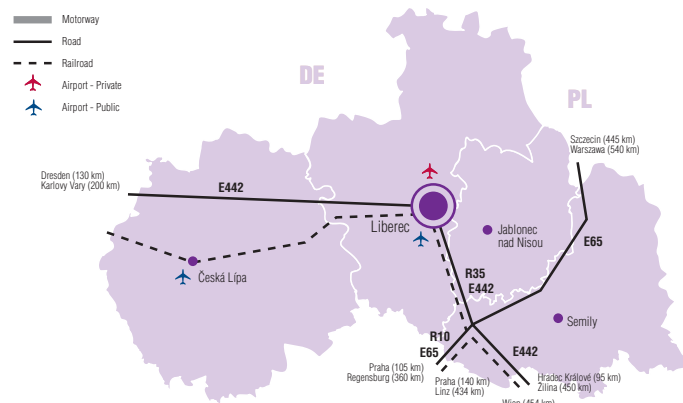
	Specifications			Flight time (hrs)		
	Public/Private	Civil/Military/Varied	International/Intranational	Prague	Berlin	Vienna
Česká Lípa	Public	Civil	Intranational	no flights	no flights	no flights
Hodkovice nad Mohelkou	Public	Civil	Intranational	no flights	no flights	no flights
Liberec	Private	Civil	Intranational	NA	NA	NA

Source: Ministry of Transport, www.mdcr.cz

SCHOOL SYSTEM

	Number of schools	Number of students	Number of graduates
Secondary schools	61	22,483	5,070
Technical fields	28	7,080	1,780
Economic fields	30	7,106	1,825
ICT fields	8	1,253	321
Higher schools	8	776	163
Technical fields	1	43	19
Economic fields	2	425	89
ICT fields	1	43	19
Universities	1	7,857	NA
Technical fields	1	3,895	NA
Economic fields	2	1,677	NA
ICT fields	1	1,100	NA

Source: Institute for Information on Education, www.uiv.cz



LIST OF SCHOOLS

Name of school	E-mail	WWW	Orientation	Titles awarded	Students
Universities					
Technická univerzita v Liberci	eva.kyralova@tul.cz	www.tul.cz	Variety of programmes	Bc., Mgr., Ph.D., BcA., Ing. arch., Ing.	8
Higher schools					
SPŠSE a VOŠ	sekretariat@pslib.cz	www.pslib.cz	Computer Systems	DiS.	64
Střední škola právní a Vyšší odborná škola právní, s. r. o.	prak@prak.cz	www.prak.cz	Social, Law	DiS.	
Střední uměleckoprůmyslová škola a Vyšší odborná škola	sekretariat@supsavos.cz	www.supsavos.cz	Manufacture of coins	DiS.	16
Střední zdravotnická škola a Vyšší odborná škola zdravotnická	eva.semusiova@szvszslib.hiedu.cz	www.szvszslib.hiedu.cz	Health care	DiS.	80
SUPŠ a VOŠ	sups@sups.info	www.sups.info	Restoring	DiS., Bc.	
Vyšší odborná škola hospodářská, s. r. o.	vosh@lvi.cz	www.vosh.lvi.cz	Taxes, Accountancy	DiS.	
Vyšší odborná škola mezinárodního obchodu a Obchodní akademie	svobodova@vosmoa.cz	www.vosmoa.cz	International Comm. Relations, Insur.	DiS.	
Vyšší odborná škola sklářská a Střední škola	info@glassschool.cz	www.glassschool.cz	Glass Making	DiS.	53

Source: Centre for Higher Education Studies, www.csvs.cz; Czech Association of Schools of Professional Higher Education, www.ssvs.cz

Note: You can find the complete list of schools on the CD-ROM City Invest Czech.

INDUSTRIAL ZONES, BROWNFIELDS

Name	District	Area (ha)	Type		Contact - subject	Phone
			Industrial zone	Brownfield		
Liberec, Jih - Doubí	Liberec	128,0	x		CzechInvest, Regionální kancelář Liberec	+420 495 817 557, -558
Liberec, Západ - Růžodol	Liberec	75,0	x		CzechInvest, Regionální kancelář Liberec	+420 495 817 557, -558
Stráž pod Ralskem - Na Americe	Česká Lípa	56,0	x		CzechInvest, Regionální kancelář Liberec	+420 495 817 557, -558
Mimoň - průmyslová zóna 1 a 2	Česká Lípa	55,0	x		CzechInvest, Regionální kancelář Liberec	+420 495 817 557, -558
Hrádek nad Nisou	Liberec	29,0	x		CzechInvest, Regionální kancelář Liberec	+420 495 817 557, -558
Okrouhlá	Česká Lípa	26,0	x		CzechInvest, Regionální kancelář Liberec	+420 495 817 557, -558
Ralsko - Kuřivody	Česká Lípa	25,0	x		CzechInvest, Regionální kancelář Liberec	+420 495 817 557, -558
Nový Bor - Za Crystalexem	Česká Lípa	18,0	x		CzechInvest, Regionální kancelář Liberec	+420 495 817 557, -558
Doksy, výzkumný ústav	Česká Lípa	17,6		x	CzechInvest, Regionální kancelář Liberec	+420 482 710 353, -065
Dobranov	Česká Lípa	6,5		x	CzechInvest, Regionální kancelář Liberec	+420 482 710 353, -065
Nový Bor - Za tratí	Česká Lípa	4,0	x		CzechInvest, Regionální kancelář Liberec	+420 495 817 557, -558
Nové Město pod Smrkem, Textilana	Liberec	2,6		x	CzechInvest, Regionální kancelář Liberec	+420 482 710 353, -065
Svor, sklárny	Česká Lípa	2,6		x	CzechInvest, Regionální kancelář Liberec	+420 482 710 353, -065

Source: CzechInvest, www.czechinvest.org

CzechInvest projects in the region

Find detailed information about the companies
in the region of Liberec at
www.bookoflists.cz/Regions

BOOK OF LISTS '08
K N I H A S E Z N A M Ů

A-CLASS OFFICE SPACES (LIBEREC)



Project	Total size (m ²)*	Completed	Comments
Elite Office Park	6,200	2008	Office project, originally built in 1970's and reconstructed in 2008.
Polyfunkční dům	672	2008	Newly reconstructed building located in the most frequented street in the city centre of Liberec.

*) Total size of office space

Source: Cushman & Wakefield, s.r.o., www.cushmanwakefield.com

OFFICE AND RETAIL SPACE RENTALS

	EUR/m ² /month			
	Location			
	In demand	Other	A-Class Office Space (Liberec)	Shopping Centre Area *
Office space	4.2 - 7.1	2.5 - 3.9	7.5 - 12.0	-
Retail space	10.6 - 28.2	4.4 - 10.6	-	25.0 - 40.0

* Rental levels for average 100 m² retail unit. The given prices are for rental in the regional city. The prices are listed separately as prices in locations in demand and other locations.

Source: Cushman & Wakefield, s.r.o. (A-Class office space and Shopping Centre Area) and European Club of Estate Agencies (other data)

LABOUR OFFICE

City	Address	Phone	Fax	E-mail
Česká Lípa	Paní Zdislavy 419, 470 01 Česká Lípa 1	+420 487 882 111	+420 487 882 110	posta@cl.mpsv.cz
Jablonec nad Nisou	Emilie Floriánové 1004/3, 466 01 Jablonec nad Nisou 1	+420 483 346 611	+420 483 346 658	posta@jn.mpsv.cz
Liberec	Dr. Milady Horákové 361/23, 460 01 Liberec 1	+420 485 236 111	+420 485 101 183	posta@lb.mpsv.cz
Semily	Bořkowská 572, 513 01 Semily	+420 481 650 111	+420 481 650 317	posta.up@sm.mpsv.cz

Source: Ministry of Labor & Social Affairs, www.mpsv.cz

IMPORTANT CONTACTS IN THE REGION

Regional Council

U Jezu 642/2a, 461 80 Liberec 2
tel.: 485 226 111
fax: 485 226 444
info@kraj-lbc.cz
www.kraj-lbc.cz

City Hall - Liberec - magistrát

nám. Dr. E. Beneše 1, 460 59 Liberec
tel.: 485 243 111, 488 050 111
fax: 485 243 113
posta@magistrat.liberec.cz
info@magistrat.liberec.cz
www.liberec.cz

CzechInvest - Regional Office

nám. Dr. E. Beneše 4/12, 460 01 Liberec
tel.: 482 710 353, 482 710 065
fax: 485 105 517
liberec@czechinvest.org

Regional Development Agency

tř. 1. máje 97/25, 460 01 Liberec III
tel.: 488 577 070, 606 603 194
fax: 488 577 071
info@arr-nisa.cz, www.arr-nisa.cz

Euro Info Center - Liberec

tř. 1. máje 97/25, 460 01 Liberec 3
tel.: 488 577 070, 606 603 194
fax: 488 577 071
info@arr-nisa.cz
www.arr-nisa.cz
contact person: Tomáš Šámal

Regional Consulting & Information Center - REGIOINFO, spol. s r.o.

Jablonecká 8/31, 460 01 Liberec 5
tel.: 482 710 625, fax: 482 710 626
info@regioninfo.cz, www.regioninfo.cz
contact person:
Ing. Vladimíra Zdráská

CzechTrade - Regional Information Place - Liberec

Rumunská 655/9, 460 01 Liberec 1
tel.: 485 100 148, fax: 485 100 767
liberec-czechtrade@komora.cz,
info@ohkliberec.cz, www.ohkliberec.cz
contact person: Ing. Jiří Hartvich

CzechTrade - Regional Consultants

Regional Manager CzechTrade - Liberec

Jiří Hartvich
tel.: 486 123 652, 724 613 026
liberec-czechtrade@komora.cz

Regional Consultant CzechTrade - Praha

Jana Herzová
tel.: 224 907 572, fax: 224 913 805
jana.herzova@czechtrade.cz

Regional Consultant CzechTrade - Praha

Adriana Dohnalová
tel.: 224 907 544, fax: 224 913 805
adriana.dohnalova@czechtrade.cz

Regional Economic Chamber - Liberec

Rumunská 655/9, 460 01 Liberec
tel.: 485 100 148, fax: 485 100 767
info@khkliberec.cz, www.khkliberec.cz

UTILITIES

Gas

Východočeská plynárenská, a.s.
(for Eastern part of the region)
Pražská ulice 702, 500 04 Hradec Králové
tel.: 495 060 103, fax: 495 060 109
info@rwe.cz, obchod@rwe-vcp.cz, www.vcp.cz

Electricity

Severočeská energetika, a.s.
(for Western part of the region)
Teplická 874/8, 405 49 Děčín IV
tel.: 840 840 840, fax: 411 122 977
cez@cez.cz, www.cez.cz

Východočeská energetika, a.s.

(for Eastern part of the region)
Sladkovského 215, 501 03 Hradec Králové
tel.: 495 842 201, 840 840 840
fax: 495 842 198
info@duhovaenergie.cz, www.vce.cz

Water & sewage

Vodovody a kanalizace, a.s. Turnov (VaK)
Kotlerovo nábř. 1379, 511 01 Turnov
tel.: 481 322 141, fax: 481 324 471
vaktturnov@iol.cz
www.turnov.cz/org/vak.htm

Frýdlantské vodárenské sdružení

nám. T. G. Masaryka 37, 464 01 Frýdlant
tel.: 482 312 122
fax: 482 312 388

Heat

WTG-LK, spol. s r.o.
Soudní 379, 463 31, Chrástava
tel.: 482 772 712, 602 447 961, 777 800 080
fax: 482 772 715
wtglk@wtglk.cz
www.wtglk.cz

Desenská teplárenská, spol. s r.o.

Údolní 295, 468 61 Desná
tel.: 483 383 662

Jablonecká teplárenská a realitní, a.s.

Liberecká 480, 466 01 Jablonec nad Nisou
tel.: 483 359 811
fax: 483 311 897

Lenoxa, a.s.

Bukovského 222/4, 460 12 Liberec
tel.: 485 201 010, fax: 485 201 770
lenoxa@lenoxa.cz
www.lenoxa.cz

TEPLO FRÝDLANT

Fügenerova 1405, 464 01 Frýdlant
tel.: 482 312 442
teplofrydlant@ce-box.cz

TEPLO NOVÝ BOR, spol. s r.o.

Wolkerova 588, 473 01 Nový Bor
tel.: 487 727 894

Teplárství Tanvald, spol. s r.o.

Pod Spíčákem 546, 468 41 Tanvald
tel.: 483 394 579
fax: 483 395 898

Teplárna Liberec, a.s.

Dr. Milady Horákové 641/34a,
460 06 Liberec
tel.: 485 386 240, 485 386 111
www.tlib.cz

Teplárny Jablonec, a.s.

Liberecká 2167/18,
466 01 Jablonec nad Nisou
tel.: 483 312 921, fax: 483 712 920
sekretariat@teplarnyjablonec.cz
josef.pech@teplarnyjablonec.cz
www.teplarnyjablonec.cz



Informujte se o konferencích a akcích pro podnikatele na
www.skoleni-konference.cz



Decide with Confidence

Data for this list was provided by Dun & Bradstreet Czech Republic

TOP 20 COMPANIES RANKED BY REVENUES 2006

www.dnbczech.cz www.dnbslovak.sk

Name of company	Location	www	E-mail	Phone	Activity	Revenue 2006 (CZK)	Employees
Lucas Varity s.r.o.	Jablonec nad Nisou	www.trwauto.com	vladislav.simik@trw.com	+420 483 354 111	Motor vehicle brake systems and parts	8,916,106	900
DENSO MANUFACTURING CZECH s.r.o.	Liberec	www.denso.cz	info@denso.cz	+420 488 101 111	Air conditioning, motor vehicle	7,875,710	1,694
Delphi Packard Electric ČR s.r.o.	Česká Lípa	www.delphi.com	martina.matejickova@delphi.com	+420 605 226 328	Automotive wiring harness sets	5,635,080	3,532
KM - PRONA, a.s.	Brniště	www.km-proma.cz	km-proma@km-proma.cz	+420 485 246 706	Petroleum products	4,596,641	
DIAMO, státní podnik	Stráž pod Ralskem	www.diamo.cz	diamo@diamo.cz	+420 487 851 135	Overburden removal, metal mining	4,193,965	3,021
Benteler ČR s.r.o.	Chrastava	www.benteler.de	info@benteler.cz	+420 482 421 111	Transportation equipment	3,622,392	950
Fehrer Bohemia s.r.o.	Česká Lípa	www.fehrer.com	ursula.theiss@fehrer.com	+420 487 828 141	Seats, automobile	3,586,100	800
SYNER, s.r.o.	Liberec	www.syner.cz	nedvidkova@syner.cz	+420 486 123 111	Prefabricated building erection, industrial	2,950,965	301
JABLONEX GROUP a.s.	Jablonec nad Nisou	www.jablonex.com	info@jablonexgroup.com	+420 483 350 111	Glassware, art or decorative	2,814,017	3,000
GRUPO ANTOLIN TURNOV s.r.o.	Turnov	www.grupoantolin.com	personal.turnov@grupoantolin.com	+420 481 363 711	Plastics products	2,690,176	494
Technolen technický textil a. s.	Lomnice nad Popelkou	www.technolen.cz	technolen@technolen.cz	+420 481 641 101	Canvas and related products	2,433,182	800
GRUPO ANTOLIN BOHEMIA, a.s.	Chrastava	www.grupoantolin.com	infocs@grupoantolin.com	+420 482 428 011	Motor vehicle parts and accessories	2,082,194	800
Cutisin, s.r.o.	Jilemnice	www.cutisin.cz	general.cutisin@devro-casings.com	+420 481 563 111	Sausage casings, natural	1,672,894	1,000
LVZ, a.s.	Liberec	www.gealvz.cz	lvz.gea@gealvz.cz	+420 485 225 111	Blowers and fans	1,618,333	300
CRYSTALEX a.s.	Nový Bor	www.crystalex.cz	bor@crystalex.cz	+420 487 742 228	Glass containers	1,576,665	2,750
Protool a.s.	Česká Lípa	www.narex.cz	narex@narex.cz	+420 487 887 200	Power-driven handtools	1,126,232	
PEKM Kabeltechnik s.r.o.	Liberec		info@pekm.cz	+420 485 248 111	Electronic components	928,192	
Bombardier Transportation Czech Republic a.s.	Česká Lípa	www.transportbombardier.com	marketa.kamenicka@-cz.transport.bombardier.com	+420 487 802 111	Train cars and equip., freight or passenger	925,471	470
BTV plast, s.r.o.	Jablonec nad Nisou	www.btvplast.cz	btvplast@btvplast.cz	+420 483 336 101	Plastics products	859,489	750
JabloCOM s.r.o.	Jablonec nad Nisou	www.jablocom.com	gdp@jablocom.com	+420 483 559 811	Telephones and telephone apparatus	760,511	

Source: Dun & Bradstreet, spol. s r.o., www.dnbczech.cz

CzechInvest projects in the region

SELECTED CZECHINVEST PROJECTS IN THE REGION

Name	Location	Investor	Country	Sector	Year
AKT plastikářská technologie Čechy, spol. s r.o.	Rýnovice	AKT altmärker Kunststoff-Technik	Germany	plastic	2006
DENSO MANUFACTURING CZECH s.r.o.	Liberec	Denso	Japan	automotive	2007
Faerch Plast s.r.o.	Liberec	R. Faerch Plast	Denmark	plastic	2006
KSM Castings CZ a.s.	Hrádek nad Nisou	KSM Castings CZ	Germany	automotive	2007
Lucas Varity s.r.o.	Jablonec nad Nisou, Frýdlant v Čechách	TRW Automotive	USA	parts for motor vehicles	2006
Suchánek a Walraven s.r.o.	Čistá u Horek, Horka u Staré Paky	J. van Walraven Holding B.V.	Netherlands	engineering	2007
Tessitura Monti Cekia s.r.o.	Studeneč u Horek, Borovnice u St. Paky	GRUPPO TESSILE MONTI	Italy	textile	2006

Source: CzechInvest, www.czechinvest.org

CBW
Czech Business Weekly

Volume 04 | Issue 48 | November 5, 2007 | CZK 99 | € 2.50 | 11,370

The contenders

Russia calling

INVESTORS BRAVING INVITATIONS BEYOND REPORT TALK AND SOME

Editorial: mystifying TV noise disconcerts viewers
Call center investors head else
On the Record: CNN's Christina Amanpour
Profile: the cryptic Roman Jai
Race is on for first Michelin star

English edition

CBW

Czech Business Weekly

CBW is a timely, effective and trustworthy source of information about the Czech business market.

CBW provides its readers with:

- Breaking stories across all business sectors
- Comprehensive industry coverage
- Exclusive and in-depth profiles of the most influential local business leaders
- Regular lists—including contact information—of the foremost businesses in the Czech Republic

SUBSCRIBE TO CBW AT WWW.CBW.CZ



Společně s lidmi stavíme parky pro lidi



relaxuj...

chyť si mě



naber síly



pojd' si hrát...



rozjed' to...



osvěž se



DISTRICT ČESKÁ LÍPA

BASIC DATA

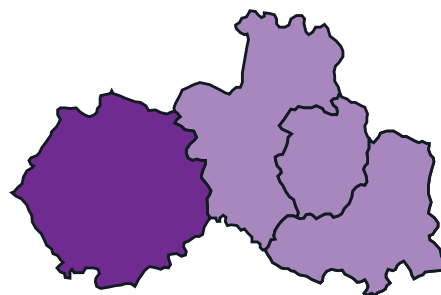
Land Area 1,137 km²

Towns with population over 5,000

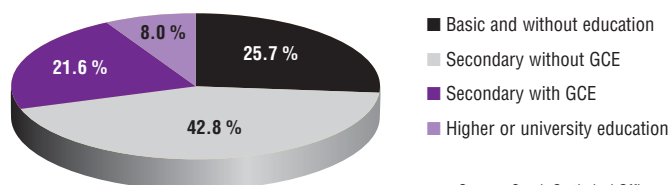
Česká Lípa 38,489 Mimoň 6,742
Nový Bor 12,192 Doksy 5,103

POPULATION

Population, total 102,462
Percentage in the total population of the region (%) 23.8
Population density (pers./km²) 93
Average labour force (2006 average value) 57,623
Number of job seekers 4,491

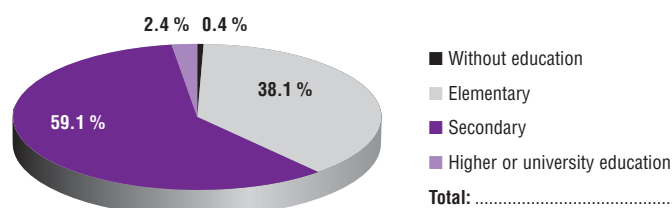


EDUCATION – POPULATION MORE THAN 15 YEARS OLD



Source: Czech Statistical Office, www.czso.cz

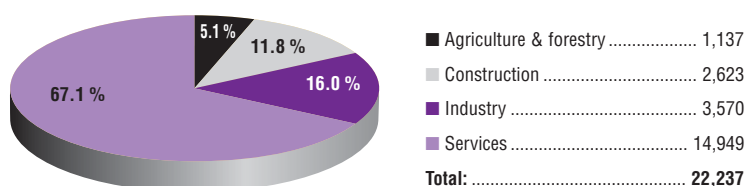
NUMBER OF JOB SEEKERS ACCORDING TO EDUCATION



Total: 4,491

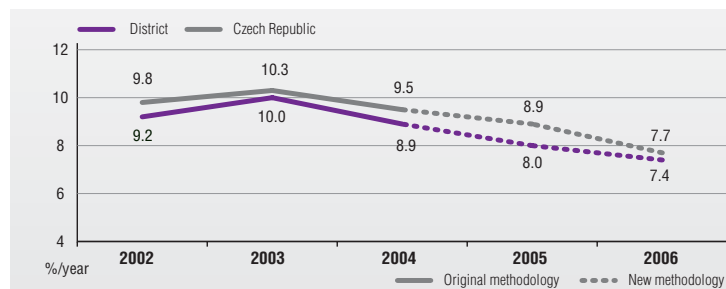
Source: Ministry of Labor & Social Affairs

NUMBER OF ECONOMIC UNITS ACCORDING TO PREVAILING ACTIVITY



Source: Czech Statistical Office, www.czso.cz

UNEMPLOYMENT - 5-YEAR TREND



Source: Ministry of Labor & Social Affairs, www.mpsv.cz

FOREIGN DIRECT INVESTMENT STOCK

	CZK	EUR
Česká Lípa	22,533,694	776,890
CR (total)	1,491,563,988	51,424,375
Prague	801,100,204	27,619,383
Average CR	10,403,898	667,849

Source: Czech National Bank, www.cnb.cz

IMPORTANT CONTACTS IN THE DISTRICT

Town Hall - Česká Lípa
náměstí T. G. Masaryka 1/1, 470 01 Česká Lípa
tel.: +420 487 881 111, fax: +420 487 521 829
e-mail: podatelna@mucl.cz
www.mucl.cz

District Economic Chamber - Česká Lípa
Moskevská 82, 470 01 Česká Lípa
tel.: +420 487 521 454
e-mail: khoreva.ohkcl@seznam.cz
rmceskalipa@inmp.cz

IMPORTANT COMPANIES IN THE DISTRICT ACCORDING TO NUMBER OF EMPLOYEES

Name of company	Location	Activity	WWW	Employees
Delphi Packard Electric Česká republika s.r.o.	Česká Lípa	Automotive wiring harness sets	www.delphi.com	3,532
JOHNSON CONTROLS AUTOMOBILOVÉ SOUČÁSTKY, k.s.	Česká Lípa	Seats, automobile	www.jci.com	3,175
DIAMO, státní podnik	Stráž pod Ralskem	Overburden removal, metal mining	www.diamo.cz	3,021
CRYSTALEX a.s.	Nový Bor	Glass containers	www.crystalex.cz	2,750
PRECIOSA - LUSTRY, a.s.	Kamenický Šenov	Residential lighting fixtures	www.preciosa.com	870
NEMOCNICE S POLIKLINIKOU, ČESKÁ LÍPA	Česká Lípa	General medical and surgical hospitals	www.nemcl.cz	846
Fehrer Bohemia s.r.o.	Česká Lípa	Seats, automobile	www.fehrer.com	800
AUTOBATERIE, spol. s r.o.	Česká Lípa	Lead acid batteries (storage batteries)	www.varta.com	594
Bombardier Transportation Czech Republic a.s.	Česká Lípa	Train cars and equipment, freight or passenger	www.transport.bombardier.com	470
MITOP, akciová společnost	Mimoň	Nonwoven fabrics	www.mitop.cz	242
SaM silnice a mosty a.s.	Česká Lípa	Highway and street construction	www.sam-cl.cz	236
Masný průmysl Česká Lípa s.r.o.	Zákupy	Meats and meat products		180
Střední odborná škola a Střední odborné učiliště, 28.října 2707	Česká Lípa	High school, junior or senior		150
JAKUB a.s.	Nový Bor	Metal wires, ties, cables and screening	www.jakub.cz	120
Forest Česká Lípa, a.s.	Česká Lípa	Forest management services	www.forestceskalipa.cz	120
Gabriela Žehová	Česká Lípa	Real estate agents and managers		100
DELTA HL, spol. s r.o.	Jablouň v Podještědí	Weldments	www.delta-hl.cz	94
ÚRAD PRÁCE V ČESKÉ LÍPĚ	Česká Lípa	Trade commission, government		90
Pilkington Czech spol. s r.o.	Noviny pod Ralskem	Insulating materials	www.pilkington.com	75

Source: Dun & Bradstreet, spol. s r.o., www.dnbczech.cz

DISTRICT JABLONEC NAD NISOU

BASIC DATA

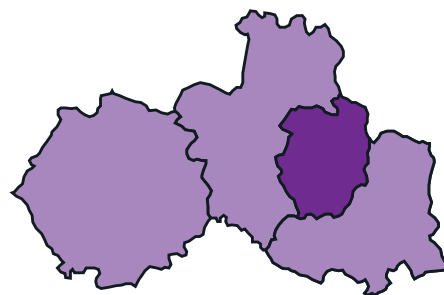
Land Area402 km²

Towns with population over 5,000

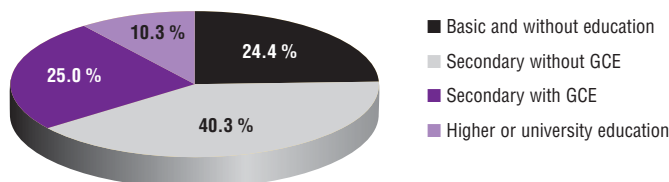
Jablonec nad Nisou44,748 Železný Brod6,409
Tanvald6,966

POPULATION

Population, total88,783
Percentage in the total population of the region (%)20.6
Population density (pers./km²)220
Average labour force (2006 average value)44,641
Number of job seekers3,090

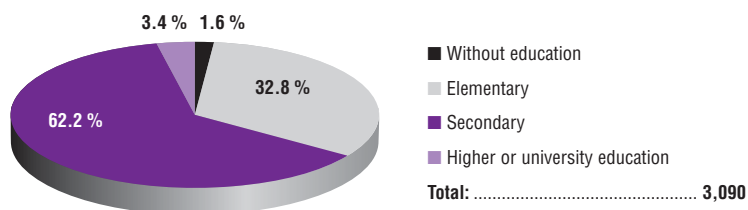


EDUCATION – POPULATION MORE THAN 15 YEARS OLD



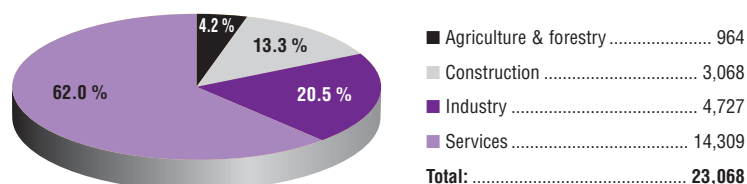
Source: Czech Statistical Office, www.czso.cz

NUMBER OF JOB SEEKERS ACCORDING TO EDUCATION



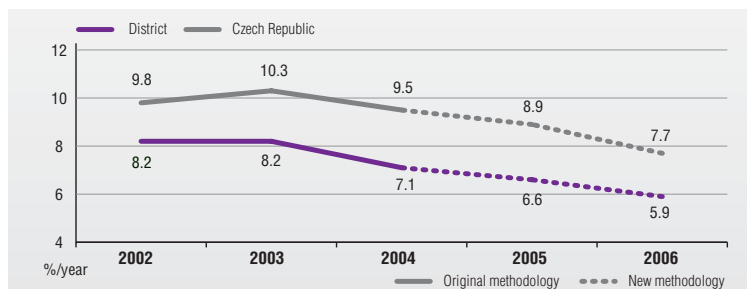
Source: Ministry of Labor & Social Affairs

NUMBER OF ECONOMIC UNITS ACCORDING TO PREVAILING ACTIVITY



Source: Czech Statistical Office, www.czso.cz

UNEMPLOYMENT - 5-YEAR TREND



Source: Ministry of Labor & Social Affairs, www.mpsv.cz

FOREIGN DIRECT INVESTMENT STOCK

	CZK	EUR
Jablonec nad Nisou	7,249,951	249,955
CR (total)	1,491,563,988	51,424,375
Prague	801,100,204	27,619,383
Average CR	10,403,898	667,849

Source: Czech National Bank, www.cnb.cz

IMPORTANT CONTACTS IN THE DISTRICT

Town Hall - Jablonec nad Nisou

Mírové náměstí 3100/19
466 01 Jablonec nad Nisou
tel.: +420 483 357 111, fax: +420 483 357 353
e-mail: mujablonec@mestojablonec.cz
www.mestojablonec.cz

District Economic Chamber - Jablonec n. Nisou

Jiráskova 572/9 (Budova Eurocentra)
466 01 Jablonec nad Nisou
tel.: +420 483 346 000, fax: +420 483 346 001
e-mail: info@ohkjablonec.cz
www.ohkjablonec.cz

IMPORTANT COMPANIES IN THE DISTRICT ACCORDING TO NUMBER OF EMPLOYEES

Name of company	Location	Activity	WWW	Employees
PRECIOSA, a.s.	Jablonec nad Nisou	Pressed and blown glass	www.preciosa.com	4,000
JABLONEX GROUP a.s.	Jablonec nad Nisou	Glassware, art or decorative	www.jablonex.com	3,000
Lucas Varity s.r.o.	Jablonec nad Nisou	Motor vehicle brake systems and parts	www.trwauto.com	900
BTV plast, s.r.o.	Jablonec nad Nisou	Plastics products	www.btvplast.cz	750
Seba T, akciová společnost	Tanvald	Fabricated textile products	www.sebatz.cz	650
TI GROUP AUTOMOTIVE SYSTEMS s.r.o.	Jablonec nad Nisou	Pipes and tubes	www.tiautomotive.com	545
TI Automotive AC s.r.o.	Jablonec nad Nisou	Air conditioning, motor vehicle	www.tiautomotive.com	400
AKT plastickářská technologie Čechy, spol. s r.o.	Jablonec nad Nisou	Plastics products	www.akt-cechy.cz	380
SOLITER, a.s.	Jablonec nad Nisou	Jewellery, silverware & plated ware mfrs	www.soliter.cz	300
CIKAUTXO CZ s.r.o.	Jablonec nad Nisou	Rubber automotive products	www.cikautxo.cz	240
JABLOTRON, společnost s ručením omezeným	Jablonec nad Nisou	Safety and security specialization	www.jablotron.cz	200
A.RAYMOND JABLONEC s.r.o.	Jablonec nad Nisou	Plastics products	www.araymond.com	190
Skleněná bižuterie, a.s.	Pěnčín	Costume jewelry	www.beadworld.cz	178
ARTEP výrobní družstvo	Jablonec nad Nisou	Textile		150
UNITHERM, s.r.o.	Jablonec nad Nisou	Aluminum foundries	www.unitherm.cz	130
SCHURTER, společnost s ručením omezeným	Malá Skála	Switchgear and switchboard apparatus	www.schurter.cz	127
Technické služby Jablonec nad Nisou, s.r.o.	Jablonec nad Nisou	Engineering services	www.tsj.cz	124
Detesk s.r.o.	Železný Brod	Float glass	www.detesck.cz	120
FIPOBEX, spol. s r.o.	Pěnčín	Pressed and blown glass	www.fipobex.cz	115

Source: Dun & Bradstreet, spol. s r.o., www.dnbcezech.cz

DISTRICT LIBEREC

BASIC DATA

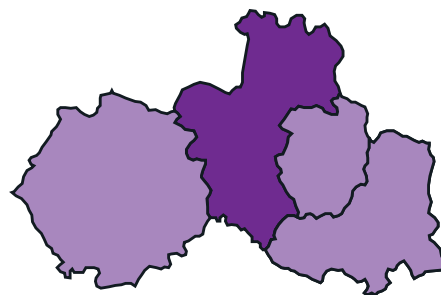
Land Area925 km²

Towns with population over 5,000

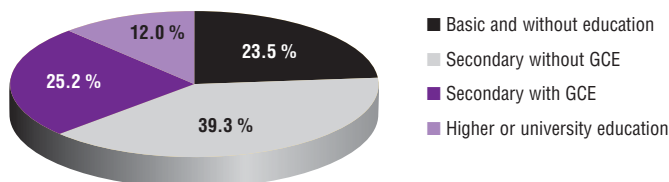
Liberec.....97,950 Hrádek nad Nisou.....7,358
Frydlant7,500 Chrastava.....6,038

POPULATION

Population, total164,955
Percentage in the total population of the region (%).....38.3
Population density (pers./km²).....173
Average labour force (2006 average value)88,705
Number of job seekers7,025

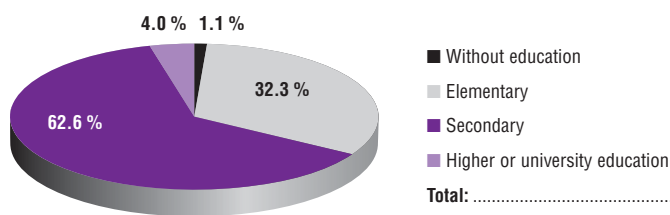


EDUCATION – POPULATION MORE THAN 15 YEARS OLD



Source: Czech Statistical Office, www.czso.cz

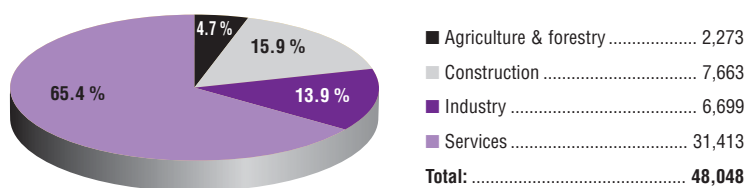
NUMBER OF JOB SEEKERS ACCORDING TO EDUCATION



Total: 7,025

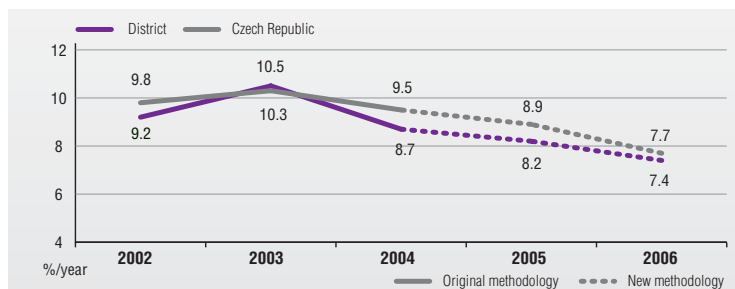
Source: Ministry of Labor & Social Affairs

NUMBER OF ECONOMIC UNITS ACCORDING TO PREVAILING ACTIVITY



Source: Czech Statistical Office, www.czso.cz

UNEMPLOYMENT - 5-YEAR TREND



Source: Ministry of Labor & Social Affairs, www.mpsv.cz

FOREIGN DIRECT INVESTMENT STOCK

	CZK	EUR
Liberec	11,087,490	382,261
CR (total)	1,491,563,988	51,424,375
Prague	801,100,204	27,619,383
Average CR	10,403,898	667,849

Source: Czech National Bank, www.cnb.cz

IMPORTANT CONTACTS IN THE DISTRICT

Town Hall - Liberec
nám. Dr. E. Beneše 1/1
460 01 Liberec I-Staré Město
tel.: +420 485 243 111, fax: +420 485 243 113
e-mail: info@magistrat.liberec.cz
www.liberec.cz

District Economic Chamber - Liberec
Rumunská 655/9, 460 01 Liberec IV-Perštýn
tel.: +420 485 100 148
fax: +420 485 100 767
e-mail: info@ohkliberec.cz
www.ohkliberec.cz

IMPORTANT COMPANIES IN THE DISTRICT ACCORDING TO NUMBER OF EMPLOYEES

Name of company	Location	Activity	WWW	Employees
Cadence Innovation s.r.o.	Liberec	Bumpers and bumperettes, motor vehicle	www.cadenceinnovation.cz	1,760
DENSO MANUFACTURING CZECH s.r.o.	Liberec	Air conditioning, motor vehicle	www.denso.cz	1,694
Benteler ČR s.r.o.	Chrastava	Transportation equipment	www.benteler.de	950
GRUPO ANTOLIN BOHEMIA, a.s.	Chrastava	Motor vehicle parts and accessories	www.grupoantolin.com	800
ArvinMeritor LVS Liberec a.s.	Liberec	Motor vehicle body components and frames	www.arvinmeritor.com	700
Monroe Czechia s.r.o.	Hodkovice nad Mohelkou	Industrial shock absorbers	www.taeu.com	650
PEGUFORM PLASTIC, s.r.o.	Liberec	Plastics products	www.cadenceinnovation.cz	450
JIZERSKÉ PEKÁRNÝ spol. s r.o.	Liberec	Bread, cake and related products	www.jipek.cz	374
ČSAD Liberec, a.s.	Liberec	Bus transportation	www.csadlb.cz	369
CIS SYSTEMS s.r.o.	Nové Město pod Smrkem	Noncurrent-carrying wiring services	www.cis-systems.cz	360
Steinel Elektronik s.r.o.	Raspnava	Electronic controls installation	www.steinel.de	350
Laird Technologies s.r.o.	Liberec	Electronic component making machinery	www.lairdtech.com	350
AIRS Manufacturing Czech, s.r.o.	Liberec	Air conditioner parts, motor vehicle		340
KNORR - BREMSE Systémy pro užitková vozidla,CR, s.r.o.	Hejnice	Motor vehicle brake systems and parts	www.knorr-bremse.cz	338
SYNER, s.r.o.	Liberec	Prefabricated building erection, industrial	www.syner.cz	301
Zdravotnická záchranná služba Libereckého kraje, příspěvková organizace	Liberec	Health and allied services	www.zzslk.cz	300
LVZ, a.s.	Liberec	Blowers and fans	www.gealvz.cz	300
Tarmac CZ a.s.	Liberec	Cut stone and stone products	www.tarmac.cz	290
BERTERO s.r.o.	Liberec	Textile goods	www.interlana.cz	280

Source: Dun & Bradstreet, spol. s r.o., www.dnbcech.cz

DISTRICT SEMILY

BASIC DATA

Land Area699 km²

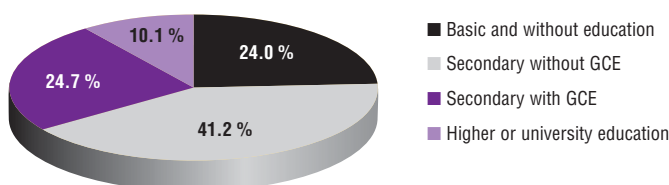
Towns with population over 5,000

Turnov14,489 Lomnice n. Popelkou.....5,896
Semily.....8,924 Jilemnice5,710

POPULATION

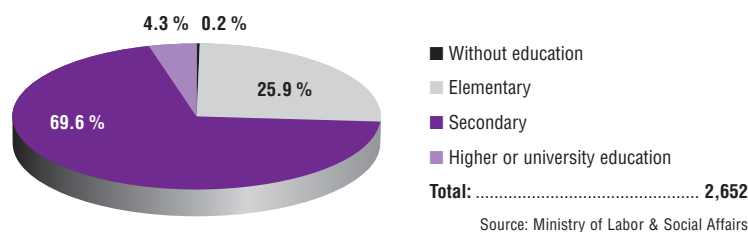
Population, total74,574
Percentage in the total population of the region (%).....17.3
Population density (pers./km²).....107
Average labour force (2006 average value)36,350
Number of job seekers2,652

EDUCATION – POPULATION MORE THAN 15 YEARS OLD



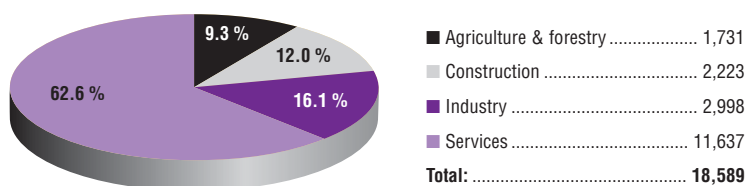
Source: Czech Statistical Office, www.czso.cz

NUMBER OF JOB SEEKERS ACCORDING TO EDUCATION



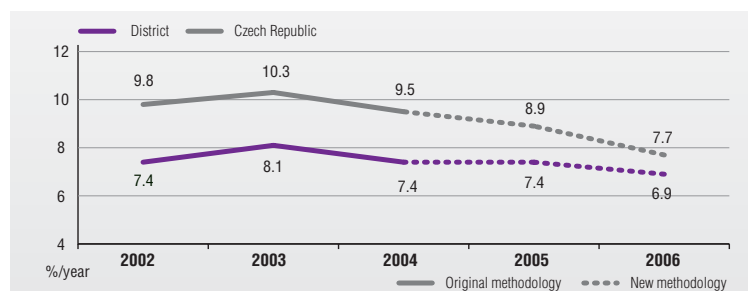
Source: Ministry of Labor & Social Affairs

NUMBER OF ECONOMIC UNITS ACCORDING TO PREVAILING ACTIVITY



Source: Czech Statistical Office, www.czso.cz

UNEMPLOYMENT - 5-YEAR TREND



Source: Ministry of Labor & Social Affairs, www.mpsv.cz

FOREIGN DIRECT INVESTMENT STOCK

	CZK	EUR
Semily	5,245,124	180,835
CR (total)	1,491,563,988	51,424,375
Prague	801,100,204	27,619,383
Average CR	10,403,898	667,849

Source: Czech National Bank, www.cnb.cz

IMPORTANT CONTACTS IN THE DISTRICT

Town Hall - Semily
Husova 82, 513 01 Semily
tel.: +420 481 629 211, fax: +420 481 622 534
e-mail: musm@semily.cz
www.semily.cz

District Economic Chamber - Semily
Riegrovo náměstí 15, 513 01 Semily
tel.: +420 481 622 411, +420 481 313 523
fax: +420 481 622 413
hospodarska.komora.semily@cmail.cz

IMPORTANT COMPANIES IN THE DISTRICT ACCORDING TO NUMBER OF EMPLOYEES

Name of company	Location	Activity	WWW	Employees
Cutisin, s.r.o.	Jilemnice	Sausage casings, natural	www.cutisin.cz	1,000
Technolen technický textil a. s.	Lomnice nad Popelkou	Canvas and related products	www.technolen.cz	800
ONTEX CZ s.r.o.	Turnov	Feminine hygiene paper products	www.ontex.cz	562
GRUPO ANTOLIN TURNOV s.r.o.	Turnov	Plastics products	www.grupoantolin.com	494
Granát, družstvo umělecké výroby, Turnov	Turnov	Jewelry, precious metal	www.granat-cz.com	370
ČSAD Semily, a.s.	Semily	Intercity and rural bus transportation	www.csadsm.cz	318
SKlostroj Turnov CZ, s.r.o.	Turnov	Industrial machinery and equipment	www.sklostroj.cz	285
Saint - Gobain Advanced Ceramics, s.r.o.	Turnov	Laboratory and industrial pottery	www.sgac-turnov.cz	230
Šroubárna Turnov, a.s.	Turnov	Bolts, nuts, rivets and washers	www.sroubtu.cz	220
TREVOS, a.s.	Turnov	Lighting equipment	www.trevos.cz	214
MEHLER ENGINEERED PRODUCTS s.r.o.	Jilemnice	Broadwoven fabric mills, cotton	www.mep.technolen.cz	200
JILOS HORKA, s.r.o.	Horka u Staré Paky	Pallets, wood	www.jilos.cz	180
E M B A, spol. s r. o.	Paseky nad Jizerou	Boxes, solid fiber: made from purchased materials	www.emba.cz	135
SKLÁRNA A MINIPIVOVAR NOVOSAD & SYN HARRACHOV s.r.o. CZECH REPUBLIC	Harrachov	Barware	www.sklarnaharrachov.cz	125
Ing. Henry Kyncl - Komerční slévárna šedé a tvárné litiny Turnov	Přepeře	Gray and ductile iron foundries	www.slevarna-turnov.cz	122
TREVOS Košťálov s.r.o.	Košťálov	Cellulosic manmade fibers	www.trevos-kostalov.cz	120
TRIGA - MF společnost s ručením omezeným	Lomnice nad Popelkou	Construction machinery attachments	www.triga.cz	110
Libštátský textilní závod spol. s r.o.	Libštát	Blankets, comforters and beddings	www.ltz.cz	105
SAMOHIŁ, a.s.	Lomnice nad Popelkou	Animal medicines	www.samohyl.cz	100

Source: Dun & Bradstreet, spol. s r.o., www.dnbczech.cz