Vienna: Economic Development and selected regional support mechanisms
Overview

- **Austria**: institutional setup concerning regional development
- **Vienna**: economic situation and challenges, selected development strategies
- **Vienna Business Agency**: stimulating and supporting regional economic development
Austria: institutional setup concerning regional development
Austria: institutional setup concerning regional development

GDP per inhabitant in PPS in relation to EU-28 average, By NUTS 2 regions, 2015.

Austria: institutional setup concerning regional development

Share of government expenditure by level of government, 2016

Czech Republic
- Central: 74.2%
- Local: 25.8%

Austria
- Central: 64.2%
- Local: 16.8%
- Other sub-national: 19.0%

EU28
- Central: 66.6%
- Local: 23.3%
- Other sub-national: 10.1%

Austria: institutional setup concerning regional development

Breakdown of subnational government expenditure by category

- Compensation of employees
- Intermediate consumption
- Current social expenditure
- Subsidies & current transfers
- Capital expenditure
- Other

[Bar chart showing the breakdown of subnational government expenditure by category for the Czech Republic, Austria, and EU28]
Austria: institutional setup concerning regional development

+ **Federal Republic** of nine Länder
+ **Competences** for Regional Development at Länder-level
+ **Co-ordination** at national level:
  - Federal Ministry for Sustainability and Tourism (until 2017: Federal Chancellery)
  - Austrian Conference on Spatial Planning (ÖROK)
Priorities of Austrian Regional Policy:

+ Strengthening the knowledge base
+ Facilitation of cross-border economic activities
+ Increasing resource and energy efficiency
+ Equal opportunities
Vienna: economic situation and challenges, selected development strategies
Vienna: economic situation and challenges, selected development strategies

Per capita gross regional product 2014 | NUTS 2 level, in purchasing power standards (PPS)

Per capita gross regional product 2014 | NUTS 2 level, in EUR

* Inner London genannt in Ost und West | Separate data for Inner London East and West

* Inner London getrennt in Ost und West | Separate data for Inner London East and West
Vienna: economic situation and challenges, selected development strategies
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Share of Vienna in Austria's population 2014

- Wien Vienna: 20.8%
- Restliches Österreich (Rest of Austria): 79.2%
- Insgesamt (Total): 8,507,786

Share of Vienna in Austria's economic performance 2014 | in million EUR

- Wien Vienna: 25.6%
- Restliches Österreich (Rest of Austria): 74.4%
- Insgesamt (Total): 329,296

Quelle: Statistik Austria. | Source: Statistics Austria.
Vienna: economic situation and challenges, selected development strategies

Exports from Vienna* by major regions and countries 2015 | in %

- Australien/Ozeanien | Australia/Oceania 0.4
- Asien | Asia 1.1
- Amerika | America 8.6
- Afrika | Africa 8.4
- Übriges Europa | Rest of Europe 9.5
- EU-28 | Total 72.1%
- Deutschland | Germany 20.0
- Frankreich | France 7.8
- Polen | Poland 6.1
- Ungarn | Hungary 5.0
- Tschechische Republik | Czech Republic 4.7
- Restliche EU | Rest of EU 28.4

* ohne 32.0 Mio. EUR aus Datenschutzgründen nicht zuordenbare Werte | excluding EUR 32.0 million not assignable for reasons of data protection

Quelle: Statistik Austria und Berechnung MA 23.
Source: Statistics Austria and calculations Municipal Department 23.
Vienna: economic situation and challenges, selected development strategies

Vienna’s share in foreign direct investment in Austria 2014 | in million EUR

- Wien (Vienna): 63.1%
- Restliches Österreich (Rest of Austria): 36.9%

Direct investments from Vienna by target country 2014 | Market value in %

- EU-15 | EU-15: 34.3%
- Rumanien und Bulgarien | Romania and Bulgaria: 9.6%
- Tschechische Republik | Czech Republic: 8.3%
- Balkan* | Balkan*: 5.5%
- Restliches Osteuropa** | Other Eastern Europe**: 4.6%
- Ungarn | Hungary: 4.6%
- Slowakische Republik | Slovak Republic: 3.6%
- Polen | Poland: 2.7%
- Slowenien | Slovenia: 1.3%
- Restliches Europa | Rest of Europe: 10.0%
- Rest der Welt | Rest of the World: 15.1%
Vienna: economic situation and challenges, selected development strategies
Vienna: economic situation and challenges, selected development strategies
Vienna: economic situation and challenges, selected development strategies

<table>
<thead>
<tr>
<th>Migrationshintergrund*</th>
<th>2014</th>
<th>2017</th>
<th>Anteil an Selbständigen mit MH</th>
<th>Frauenanteil</th>
<th>Entwicklung seit 2014</th>
</tr>
</thead>
<tbody>
<tr>
<td>Wien gesamt, davon:</td>
<td>83.937</td>
<td>87.426</td>
<td>-</td>
<td>40%</td>
<td>+4%</td>
</tr>
<tr>
<td>ohne Migrationshintergrund</td>
<td>52.546</td>
<td>53.104</td>
<td>-</td>
<td>36%</td>
<td>+1%</td>
</tr>
<tr>
<td>mit Migrationshintergrund</td>
<td>31.391</td>
<td>34.322</td>
<td>100%</td>
<td>47%</td>
<td>+9%</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Rang</th>
<th>Anteil an Gesamtheit Wien</th>
<th>2014</th>
<th>2017</th>
<th>Anteil</th>
<th>Frauenanteil</th>
<th>Entwicklung seit 2014</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Slowakei</td>
<td>6.520</td>
<td>5.987</td>
<td>17.3%</td>
<td>88%</td>
<td>-8%</td>
</tr>
<tr>
<td>2</td>
<td>Türkei</td>
<td>2.621</td>
<td>2.923</td>
<td>8.5%</td>
<td>19%</td>
<td>+11%</td>
</tr>
<tr>
<td>3</td>
<td>Rumänien</td>
<td>2.722</td>
<td>2.882</td>
<td>8.3%</td>
<td>70%</td>
<td>+6%</td>
</tr>
<tr>
<td>4</td>
<td>Deutschland</td>
<td>2.260</td>
<td>2.599</td>
<td>7.5%</td>
<td>41%</td>
<td>+15%</td>
</tr>
<tr>
<td>5</td>
<td>Polen</td>
<td>2.296</td>
<td>2.237</td>
<td>6.5%</td>
<td>34%</td>
<td>-3%</td>
</tr>
<tr>
<td>6</td>
<td>Ex-Jugoslawien**</td>
<td>1.859</td>
<td>1.887</td>
<td>5.5%</td>
<td>29%</td>
<td>+1%</td>
</tr>
<tr>
<td>7</td>
<td>Ungarn</td>
<td>1.381</td>
<td>1.736</td>
<td>5.0%</td>
<td>55%</td>
<td>+26%</td>
</tr>
<tr>
<td>8</td>
<td>Kroatien</td>
<td>916</td>
<td>1.618</td>
<td>4.6%</td>
<td>41%</td>
<td>+77%</td>
</tr>
<tr>
<td>9</td>
<td>Bulgarien</td>
<td>1.382</td>
<td>1.293</td>
<td>3.7%</td>
<td>58%</td>
<td>-6%</td>
</tr>
<tr>
<td>10</td>
<td>Serbien</td>
<td>882</td>
<td>1.071</td>
<td>3.1%</td>
<td>26%</td>
<td>+21%</td>
</tr>
</tbody>
</table>

*Personen, bei denen in der Vergangenheit oder aktuell noch gültig eine ausländische Staatsbürgerschaft gefunden wird. **Personen, welche im Laufe ihrer Erwerbskarriere die ehemals "jugoslawische Staatsbürgerschaft" hatten. Quelle: AMS-Sozialministerium Arbeitsmarktdatenbank, Stand 24.05.2018

Vienna: economic situation and challenges, selected development strategies

Demography
Vienna: economic situation and challenges, selected development strategies

Labor Market of Austrian Länder:
Share of Employees with Matura+, 2004-17
Vienna: economic situation and challenges, selected development strategies

Fachkonzept “Produktive Stadt“.
Vienna: economic situation and challenges, selected development strategies
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Vienna: economic situation and challenges, selected development strategies
Vienna Business Agency: stimulating and supporting regional economic development
Vienna Business Agency: stimulating and supporting regional economic development

Mission:
+ strengthen and develop Vienna as a business location

Portfolio:
+ financial support
+ urban development
+ free service and advice

Focus:
+ Fostering Innovation in life sciences, urban technologies, creative industries and ICT
Vienna Business Agency: stimulating and supporting regional economic development

Research Grant supports Viennese sweets producer Manner to switch to vertical production

Vienna Business Agency: stimulating and supporting regional economic development
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Urban Development at aspern Seestadt

Source: http://static.wixstatic.com/media/be3e4ffe7e6f8baa88844ab629ed7656c1aa7bb3.jpg_srz_2784_1856_85_22_0.50_1.20_0.00.jpg_srz
Vienna Business Agency: stimulating and supporting regional economic development

Standpunkt Liesing – Sustainable business district with more than 150 years’ history.

Source: https://www.standpunkt-liesing.at/english/
Vienna Business Agency: stimulating and supporting regional economic development

1. Kompetenzzentren und K-Projekte in Österreich
seit 2008

Derzeitiger Stand (31.10.) * auslaufend

- 5 K2-Zentren laufend
- 15 K1-Zentren laufend/genehmigt
- 24 K-Projekte laufend/genehmigt
Thank you for your attention!