Gateway to Success in the Czech Republic
CzechInvest

We are the Investment and Business Development Agency of the Czech Republic. Our mission is to encourage and support foreign direct investment and to help increase competitiveness of domestic companies. We also support Czech innovative start-up companies, the country’s business infrastructure and innovation. As a part of the Ministry of Industry and Trade of the Czech Republic we provide professional services free of charge.

Silvana Jirotková
CEO, CzechInvest

1,834 mediated investment projects
41,835 million USD in investments
287,025 newly created jobs

...since CzechInvest establishment in 1992
Our Services

+ Detailed, sector-specific market intelligence and value propositions
+ Access to broad spectrum of financial support
+ Information and advice on doing business in the Czech Republic
+ Identification of business properties or suitable sites
+ Identification of potential business partners, suppliers or acquisition prospects
+ Tailor made visits to the Czech Republic
+ Aftercare
Value Added Instruments

**Sector supplier database:** containing around 3,500 up to date records of Czech companies. You can search by sector, technology, products, region and by full text. The databases enable fast and easy searching for suitable suppliers and partners in the Czech Republic.

**CzechLink:** a database of targets actively searching for a strategic investor – a marketing platform for M&A. All participants are based in the Czech Republic, have a minimum of 5 year history and need to be financially sound.

**Business property services:** we maintain an up-to-date comprehensive in-house database of commercial and business sites and properties and provide consulting on the Czech business property market. Our database currently covers more than 1,400 business properties (greenfields, brownfields, industrial parks and offices).

**Financial Support:** Investment incentives for R&D, manufacturing and business support service centres, which include tax relief up to 10 years, job creation and training grants etc.
Priority Sectors

We understand that each sector has specific needs that must be met in order to prosper. The Czech Republic can satisfy the most demanding of those needs in many different sectors. CzechInvest focuses on the support of those sectors in which it sees significant potential for development.

- Life Sciences & Medical Devices
- Business Support Services
- Advanced Engineering
- Aerospace
- Automotive & Green Mobility
- ICT
- Electrical Engineering & Electronics
- Nanotechnology & Advanced Materials
Basic Data about the Czech Republic

- **Area**: 78,865 km²
- **Population**: 10.6 million
- **Labour force**: 6.9 million
- **Capital**: Prague
- **Time zone**: GMT +1, summer time GMT +2
- **Language**: Czech
- **Population of major cities**:
  - Prague: 1,294,513
  - Brno: 379,527
  - Ostrava: 322,419
  - Plzeň: 189,747

Source: Czech Statistical Office, 2018

Infrastructure in the Czech Republic

- **Highways**
- **Planned highways**
- **Motorways**
- **Airport**

Source: Road and Motorway Directorate of the Czech Republic, 2018; CzechInvest, 2018
Main Reasons to Invest in the Czech Republic

- Safe investment environment
- Skilled and well-educated workforce
- Favourable labour costs and price stability
- Central location in Europe
- Dense and high-quality infrastructure
- Transparent system of investment incentives
- Strong focus on R&D
- Stable social and political system
- EU membership
- Mentality, culture and attitudes similar to those of western countries
- High quality of life
## Investment Climate Indicators

### Investment Risk Rating

<table>
<thead>
<tr>
<th>Country</th>
<th>Standard and Poor’s</th>
<th>Moody’s</th>
<th>Fitch</th>
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<tr>
<td>Czech Republic</td>
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<td>A1</td>
<td>AA-</td>
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<tr>
<td>Slovak Republic</td>
<td>A+</td>
<td>A2</td>
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<tr>
<td>Poland</td>
<td>BBB+</td>
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<tr>
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<tr>
<td>Romania</td>
<td>BBB-</td>
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### GDP per Capita in EUR (2017)

- **Czech Rep.**: 17,200 EUR
- **Slovak Rep.**: 15,000 EUR
- **Poland**: 11,800 EUR
- **Hungary**: 11,800 EUR

### General Government Gross Debt in 2018 (% of GDP)

- **Czech Rep.**: 34.6%
- **Poland**: 50.6%
- **Slovak Rep.**: 50.9%
- **Hungary**: 73.6%

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Foreign currency long-term sovereign debt ratings

Source: Czech National Bank, 2018

Source: Eurostat, 2018
Impressive FDI Results

Total: EUR 115.6 billion/USD 121.8 billion (1993-2016)

Cumulative FDI Inflow by Sector, 1993-2016
- Financial intermediation
- Manufacturing
- Real estate and business activities
- Trade, hotels and restaurants
- Information and communication services
- Transport, storage and communications
- Electricity, gas and water
- Construction
- Scientific and technical activities
- Other

Cumulative FDI Inflow by Country, 1993-2016
- Germany
- Netherlands
- Austria
- France
- United States
- Switzerland
- United Kingdom
- South Korea
- Japan
- Italy

Investment Projects Mediated by CzechInvest in 2017
- Business support services
- ICT
- Manufacturing
- Technology centres

Source: Czech National Bank, 2018
Source: CzechInvest, 2018
Testimonials from Successful Investors

Jan Svatoš
Program Manager
ZODIAC GALLEYS EUROPE S.R.O.

“Zodiac Aerospace is a world leader in aerospace equipment and systems for commercial, regional and business aircrafts as well as helicopter and space application. Zodiac Aerospace subsidiary in Czech Republic Zodiac Galleys Europe s.r.o. located in Pilsen is specialized in designing, manufacturing and certifying Galleys for Airbus A320 Family gained world market leadership by providing its customers products and services of the highest quality. CzechInvest is Zodiac Galleys Europe valuable partner supporting our needs in field of investments as well as AfterCare service by providing high quality level and professional support to our company. A service provided by CzechInvest gives to our company support in organic growth on daily operational level and strategic investments.”

KyRic Tucker
Site Lead,
Global Financial Solutions
PFIZER, SPOL. S.R.O.

“CzechInvest has been a valuable partner to the Pfizer Global Financial Solutions (GFS) team in Prague. On many occasions CzechInvest has provided useful information or helped us make contact with other organizations locally, and has even provided some assistance to our colleagues in the process of applying for work permits in the Czech Republic. Our partnership with them has been significant in our efforts to establish a world-class business services group in Prague and we look forward to continuing that cooperation.”

Tarik Altumbabic
Managing Director
CSC CZECH REPUBLIC

„CzechInvest is our reliable and trustworthy business partner for over a decade. Very professional and responsive consultants are readily available to support existing and a new business ventures.”
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