Why to invest in the Czech automotive

+ Strategic location in Central Europe; direct access to the EU market of 500 million consumers; time and logistics advantages
+ Highly integrated into the European automotive value chain
+ Well-developed transport and telecommunications infrastructure
+ Robust supplier base
+ Highly educated workforce, good access to university graduates with technical education
+ Strong innovation potential for R&D projects
+ Positive approach of the Czech government, investment support covering up to 25% of eligible costs through a transparent system of investment incentives
+ First-class support from CzechInvest
Why to invest in the Czech automotive industry

Key foreign investors

- Germany
- Poland
- Austria
- Slovakia

- Densg
- Magna
- Leoni
- Faurecia
- Mahle
- Skoda
- Continental
- Tenneco
- Inteva
- Johnson Controls
- Kostal
- Valeo
- Lear
- IVECO
- Schaeffler
- Junghans
- Hyundai
- DYNOS
- Kia
- PSA
- Bosch
- Aisin
- Edscha
- Yanfeng
- Techrules
Timeline of the Czech automotive

+ 1895 Laurin & Klement establishment
+ 1896 Coach producer Sodomka established its production site in Vysoké Mýto
+ 1897 The first passenger car produced in Kopřivnice
+ 1905 1st International Autosalon in Prague
+ 1905 Laurin & Klement introduced its first car – Voiturette A
+ 1923 Tatra introduces the legendary Tatra model 11
+ 1926 Holýšov Glassworks presents the system of safety car glass called Triplex
+ 1929 JAWA was established
+ 1932 First tire produced in Náchod
+ 1936 Start of production of trolley-buses in Pilsen
+ 1955 Tatra 603
+ 1956 Škoda 440
Holýšov Glassworks presents the system of safety car glass called Triplex.

- **1895**: JAWA was established.
- **1905**: First tire produced in Náchod.
- **1923**: Start of production of trolley-buses in Pilsen.
- **1929**: Tatra 603
- **1932**: Škoda 440
- **1936**: Karosa 706 RTO
- **1955**: Škoda 1000MB
- **1958**: Avia A-series
- **1964**: Škoda 105/120
- **1968**: Škoda Favorit
- **1976**: Bus producer SOR was established in Libchavy
- **1987**: Škoda Auto - part of the Volkswagen Group
- **1991**: Škoda 100MB, 1964

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+ **1987**: Škoda Favorit
+ **1991**: Bus producer SOR was established in Libchavy
+ **2000**: Škoda Auto - part of the Volkswagen Group
+ **2005**: TPCA launched production in Kolín
+ **2007**: Karosa changed its name to Iveco Czech Republic
+ **2008**: Hyundai Motor Manufacturing Czech launched production in Nošovice
+ **2012**: DSG automatic transmissions is produced in Vrchlabí
+ **2014**: 14,000th trolley-bus made in Pilsen
Czech automotive statistics

Production of motor vehicles in the Czech Republic

<table>
<thead>
<tr>
<th>Year</th>
<th>Production</th>
</tr>
</thead>
<tbody>
<tr>
<td>2000</td>
<td>459,357</td>
</tr>
<tr>
<td>2002</td>
<td>454,968</td>
</tr>
<tr>
<td>2004</td>
<td>449,891</td>
</tr>
<tr>
<td>2006</td>
<td>855,832</td>
</tr>
<tr>
<td>2008</td>
<td>948,128</td>
</tr>
<tr>
<td>2010</td>
<td>1,077,166</td>
</tr>
<tr>
<td>2012</td>
<td>1,181,314</td>
</tr>
<tr>
<td>2014</td>
<td>1,277,875</td>
</tr>
<tr>
<td>2016</td>
<td>1,375,814</td>
</tr>
<tr>
<td>2017</td>
<td>1,421,324</td>
</tr>
</tbody>
</table>

The biggest passenger car producer in CEE

- Czech Republic: 27%
- Slovakia: 10%
- Turkey: 8%
- Poland: 11%
- Romania: 16%
- Hungary: 21%
- Austria: 2%
Major OEMs in the Czech Republic

Škoda Auto
3 production sites
858,000 units

TPCA
SoP 2005
200,000 units

Hyundai
SoP 2008
357,000 units

Tatra Trucks
Est. 1850
1,481 units

Iveco Bus
Est. 1896
4,102 units

SOR Libchavy
Est. 1991
472 units

CzechInvest’s Automotive Suppliers Database

CzechInvest’s database of automotive suppliers offers comprehensive information about automotive component manufacturers in the Czech Republic. The database contains nearly 900 companies and its scope covers the Czech Republic’s entire automotive supplier base, making it an exceptional tool for mapping the possibilities of this sector in a given region. Other unique aspects are the division of suppliers into Tiers 1, 2 and 3 and useful display of customers for each component produced by a given supplier. The database thus provides information on which vehicle manufacturers the given components are intended for. These manufacturers include all global brands such as VW, Daimler, Toyota, BMW, Ford, Volvo, Porsche, Audi, etc.

The database is available free of charge at http://suppliers.czechinvest.org
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To be opened

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