Land of Automotive
Czech Republic
Why to invest in the Czech automotive

+ Strategic location in Central Europe; direct access to the EU market of 500 million consumers; time and logistics advantages
+ Highly integrated into the European automotive value chain
+ Well-developed transport and telecommunications infrastructure
+ Robust supplier base
+ Highly educated workforce, good access to university graduates with technical education
+ Strong innovation potential for R&D projects
+ Positive approach of the Czech government, investment support covering up to 25% of eligible costs through a transparent system of investment incentives
+ First-class support from CzechInvest
Key foreign investors

- Germany
- Slovakia
- Austria

- Why to invest in the Czech automotive industry

- Key foreign investors
  - Japan
  - Germany
  - Poland
  - Austria
Timeline of the Czech automotive

- **1895** Laurin & Klement establishment
- **1896** Coach producer Sodomka established its production site in Vysoké Mýto
- **1897** The first passenger car produced in Kopřivnice
- **1905** 1st International Autosalon in Prague
- **1905** Laurin & Klement introduced its first car – Voiturette A
- **1923** Tatra introduces the legendary Tatra model 11
- **1926** Holýšov Glassworks presents the system of safety car glass called Triplex
- **1929** JAWA was established
- **1932** First tire produced in Náchod
- **1936** Start of production of trolley-buses in Pilsen
- **1955** Tatra 603
- **1956** Škoda 440
Timeline of the Czech automotive sector:

+ 1958  Škoda 1000MB
+ 1964  Škoda 440
+ 1968  Avia A-series
+ 1976  Škoda 105/120
+ 1987  Škoda Favorit
+ 1991  Bus producer SOR was established in Libchavy
+ 2000  Škoda Auto - part of the Volkswagen Group
+ 2005  TPCA launched production in Kolín
+ 2007  Karosa changed its name to Iveco Czech Republic
+ 2008  Hyundai Motor Manufacturing Czech launched production in Nošovice
+ 2012  DSG automatic transmissions is produced in Vrchlabí
+ 2014  14,000th trolley-bus made in Pilsen
+ 2017  BMW Group announced construction of new proving ground in Sokolov
Czech automotive statistics

Production of motor vehicles in the Czech Republic

The biggest passenger car producer in CEE

<table>
<thead>
<tr>
<th>Year</th>
<th>Production</th>
</tr>
</thead>
<tbody>
<tr>
<td>2000</td>
<td>459,357</td>
</tr>
<tr>
<td>2002</td>
<td>454,968</td>
</tr>
<tr>
<td>2004</td>
<td>449,891</td>
</tr>
<tr>
<td>2006</td>
<td>855,832</td>
</tr>
<tr>
<td>2008</td>
<td>948,128</td>
</tr>
<tr>
<td>2010</td>
<td>1,077,166</td>
</tr>
<tr>
<td>2012</td>
<td>1,181,314</td>
</tr>
<tr>
<td>2014</td>
<td>1,277,875</td>
</tr>
<tr>
<td>2016</td>
<td>1,375,814</td>
</tr>
<tr>
<td>2017</td>
<td>1,421,324</td>
</tr>
<tr>
<td>2018</td>
<td>1,444,377</td>
</tr>
</tbody>
</table>

The biggest passenger car producer in CEE:

- Czech Republic: 27%
- Romania: 10%
- Slovakia: 9%
- Slovenia: 7%
- Austria: 4%
- Turkey: 1%
- Hungary: 1%
- Poland: 19%
- Serbia: 22%
CzechInvest's Automotive Suppliers Database

CzechInvest's database of automotive suppliers offers comprehensive information about automotive component manufacturers in the Czech Republic. The database contains nearly 900 companies and its scope covers the Czech Republic's entire automotive supplier base, making it an exceptional tool for mapping the possibilities of this sector in a given region. Other unique aspects are the division of suppliers into Tiers 1, 2 and 3 and useful display of customers for each component produced by a given supplier. The database thus provides information on which vehicle manufacturers the given components are intended for. These manufacturers include all global brands such as VW, Daimler, Toyota, BMW, Ford, Volvo, Porsche, Audi, etc.

The database is available free of charge at http://suppliers.czechinvest.org
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